



Card ID Change Utility

By Musick International, Inc.

Overview

The Card ID Change Utility changes one or more Card IDs throughout the Sage 300 database. The Card ID may be renumbered, deleted and/or renamed on the preview screen before actually changing the Card ID. The Card ID Change Utility will update Sage Payment Processing and Order Entry.

Compatibility

Musick International products are compatible with current and recent versions of Sage 300. To verify compatibility to Sage 300 and third party products, please check our website (www.Musick-Int.com) or email Sales@Musick-Int.com.

Installation

Download and install the latest release of either FixIT Professional or DataCHECK. In the folder where FixIT or DataCHECK is installed (default is C:\FixITcc), run the install program "CardIDChangeInstall.exe". We recommend running the install using "Run as administrator".

Connect FixIT Professional or DataCHECK

The Card ID Change Utility requires a FixIT or DataCHECK connection to the company database. If the database has not yet been defined, start FixIT or DataCHECK and verify the connection to the company. If the company is not listed on the "Validate" screen, select the "Locate" icon on the left toolbar, change to "Locate Data Using FixIT Path" as the default, and click "New" to add a new connection to the company database. "Apply" the changes and verify the database is available.

Starting Card ID Change Utility

Launch the "CardIDChange.exe" from "Start" – "Programs" – "Musick International" – "Card ID Change".

The utility's main window looks like this:

Card ID Change v7.2.0 2025-05-30

Select a Company

[SQLL72] Sage 300 2025 v7.2A Sample Company Limited - Payment Processing - 72A

Customer Number 1200 - Mr. Ronald Black

Renumber Number Of Digits 5

Delete Exp Date (YY/MM) 19/08

Order by Card ID

Card ID	Description	Name On Card	Maint Date	Exp Date	New Card ID
MC01	Mr. Black MC01	Mr. Ronald Black	2019-11-15	20/04	00001
MC02	Mr. Black MC02	Mr. Ronald Black	2020-04-03	21/02	00002
MC03	Mr. Black MC03	Mr. Ronald Black	2017-12-05	18/08	DELETE
MC04	Mr. Black MC04	Mr. Ronald Black	2017-12-09	20/10	00004
MC05	Mr. Black MC05	Mr. Ronald Black	2018-02-22	17/09	DELETE
MC06	Mr. Black MC06	Mr. Ronald Black	2018-01-03	21/05	00006
MC07	Mr. Black MC07	Mr. Ronald Black	2018-02-22	19/12	00007
MC08	Mr. Black MC08	Mr. Ronald Black	2019-10-29	22/11	00008
MC09	Mr. Black MC09	Mr. Ronald Black	2018-03-24	19/08	DELETE
MC10	Mr. Black MC10	Mr. Ronald Black	2018-05-26	21/02	00010
MC11	Mr. Black MC11	Mr. Ronald Black	2018-05-26	20/06	00011
MC12	Mr. Black MC12	Mr. Ronald Black	2019-01-15	18/07	DELETE
MC13	Mr. Black MC13	Mr. Ronald Black	2019-06-29	19/11	00013
MC14	Mr. Black MC14	Mr. Ronald Black	2020-07-12	22/12	00014
VISA	Mr. Black VISA	Mr. Ronald Black	2021-01-06	23/03	00015
VISA01	Mr. Black VISA01	Mr. Ronald Black	2018-05-30	21/03	00016
VISA02	Mr. Black VISA02	Mr. Ronald Black	2020-03-07	21/12	00017
VISA03	Mr. Black VISA03	Mr. Ronald Black	2018-02-02	18/07	DELETE
VISA04	Mr. Black VISA04	Mr. Ronald Black	2018-03-01	18/08	DELETE
VISA05	Mr. Black VISA05	Mr. Ronald Black	2019-05-25	18/10	DELETE
VISA06	Mr. Black VISA06	Mr. Ronald Black	2019-06-29	22/06	00021
VISA07	Mr. Black VISA07	Mr. Ronald Black	2018-11-28	20/06	00022
VISA08	Mr. Black VISA08	Mr. Ronald Black	2018-06-20	19/04	DELETE

Use key to toggle delete.

Change Card ID's Close

Select the company from the drop down list.

Select the Customer Number from the drop down list.

The Card ID grid is displayed showing all of the credit cards for this customer. Each credit card is displayed with the Card ID, Description, Name on Card, Maintenance Date and Expiration Date. The order of the credit cards may be changed by changing the “Order by” drop down list. The “Order by” is available for any of the columns in the Card ID grid.

To renumber the credit cards, click on the “Renumber” button. This will update the “New Card ID” column with numeric sequence. The width of the sequence number is determined by the “Number of Digits” field. The maximum number of characters in the Card ID field is 12.

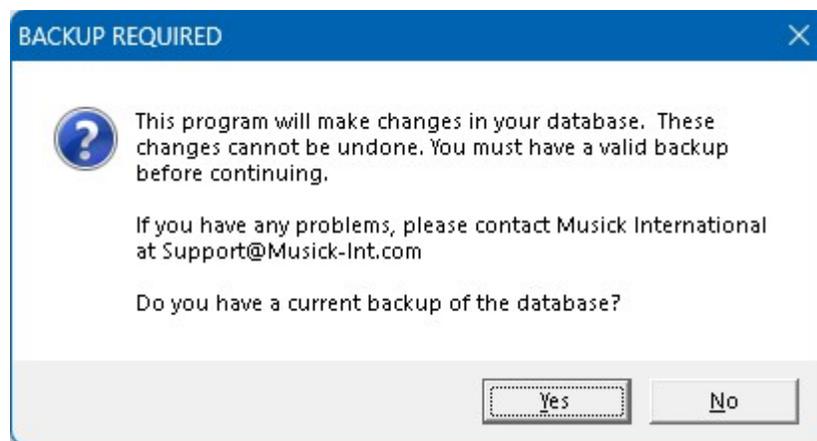
To rename a specific Card ID, simply type the new Card ID into the column. The Card ID field allows a maximum of 12 alpha/numeric characters.

The Card ID Change Utility allows two methods for deleting credit cards. To manually mark a credit card to be deleted, simply highlight the credit card line and press the “Delete” key on the keyboard. To deselect the credit card, press the “Delete” key again. To automatically mark expired credit cards for deletion, change the “Exp Date (YY/MM)” and click the “Delete” button. All of the credit cards with an expiration date less than or equal to the “Exp Date (YY/MM)” field will be marked for deletion.

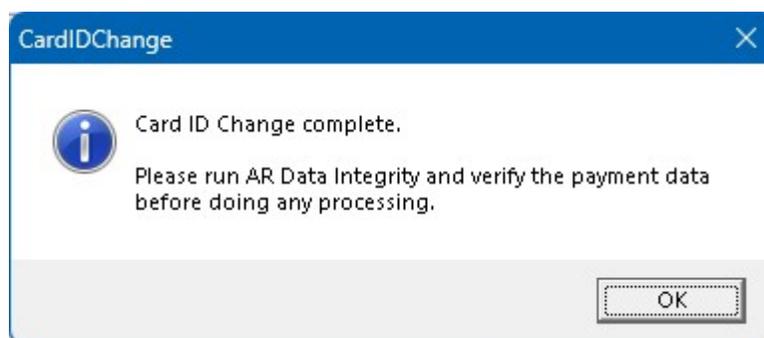
Credit cards that have a blank “New Card ID” will not be changed or deleted.

Once all of the credit cards have been updated in the Card ID grid, click the “Change Card ID’s” to update the Sage database with the changes.

At this point, a prompt is displayed to verify a backup has been made:



The “Card ID Change” will spin through the database and make all the required changes. Once the process has completed, the following message will be displayed:



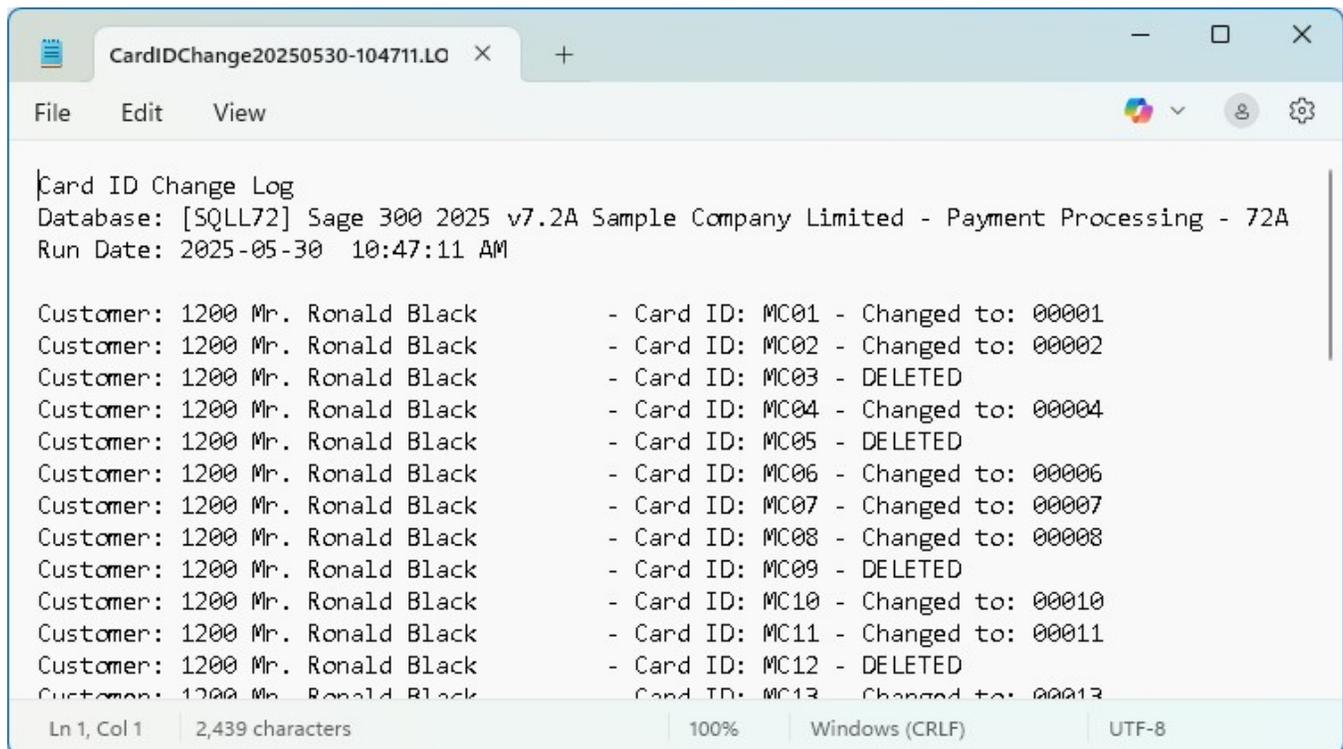
Verify Accounts Receivable Before Starting Data Entry

There are factors (such as data corruption) beyond the control of the Card ID Change Utility. We do our best to anticipate and trap various issues, but a quick validation of the data will ensure the process completed properly. Run the Sage 300 Accounts Receivable Data Integrity as well as various reports to verify the accuracy of the changes made to credit cards.

Clicking “OK” will display the log file of changes.

Log File

The Card ID Change Utility generates a complete document of each run. The audit files are located in the directory where Card ID Change is installed. The file is identified by “CardIDChange” followed by the date and time of the run (ex: CardIDChange20220330-143127.LOG). Here is a sample log file:



```
Card ID Change Log
Database: [SQLL72] Sage 300 2025 v7.2A Sample Company Limited - Payment Processing - 72A
Run Date: 2025-05-30 10:47:11 AM

Customer: 1200 Mr. Ronald Black - Card ID: MC01 - Changed to: 00001
Customer: 1200 Mr. Ronald Black - Card ID: MC02 - Changed to: 00002
Customer: 1200 Mr. Ronald Black - Card ID: MC03 - DELETED
Customer: 1200 Mr. Ronald Black - Card ID: MC04 - Changed to: 00004
Customer: 1200 Mr. Ronald Black - Card ID: MC05 - DELETED
Customer: 1200 Mr. Ronald Black - Card ID: MC06 - Changed to: 00006
Customer: 1200 Mr. Ronald Black - Card ID: MC07 - Changed to: 00007
Customer: 1200 Mr. Ronald Black - Card ID: MC08 - Changed to: 00008
Customer: 1200 Mr. Ronald Black - Card ID: MC09 - DELETED
Customer: 1200 Mr. Ronald Black - Card ID: MC10 - Changed to: 00010
Customer: 1200 Mr. Ronald Black - Card ID: MC11 - Changed to: 00011
Customer: 1200 Mr. Ronald Black - Card ID: MC12 - DELETED
Customer: 1200 Mr. Ronald Black - Card ID: MC13 - Changed to: 00013
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